

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

ATTORNEY MONTHLY FEE STATEMENT COVER SHEET
FOR AUGUST 1, 2023 THROUGH AUGUST 31, 2023

In re BlockFi Inc., *et al.*

Applicant: Cole Schotz P.C.

Case No. 22-19361 (MBK)

Client: Debtors and Debtors in Possession

Chapter 11

Case Filed: November 28, 2022

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

<u>/s/ Michael D. Sirota</u>	<u>09/18/2023</u>
MICHAEL D. SIROTA	Date

<p style="text-align: center;">SECTION I FEE SUMMARY</p>
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Summary of Amounts Requested for the Period
August 1, 2023 through August 31, 2023 (the “**Compensation Period**”)

Fee Total	\$36,833.50
Disbursement Total	\$204.65
Total Fees Plus Disbursements	\$37,038.15

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested:	\$857,414.23
Total Fees and Expenses Allowed to Date:	\$0.00
Total Retainer Remaining:	\$100,000.00
Total Holdback:	\$169,340.15
Total Received by Applicant:	\$688,074.08

Name of Professional and Title	Year Admitted	Hours	Rate	Fee
Michael D. Sirota Member	1986	4.70	\$1,200.00	\$5,640.00
Felice R. Yudkin Member	2005	13.80	\$705.00	\$9,729.00
Andreas D. Milliaressis Associate	2016	27.70	\$475.00	\$13,157.50
Frances Pisano Paralegal	n/a	23.40	\$355.00	\$8,307.00
TOTALS	n/a	69.60	n/a	\$36,833.50

**SECTION II
SUMMARY OF SERVICES**

Services Rendered	Hours	Fee
Asset Analysis	0.00	\$0.00
Asset/Business Disposition	0.60	\$285.00
Assumption and Rejection of Leases and Contracts	1.70	\$744.50
Preference Actions/Response	0.00	\$0.00
Budgeting (Case)	0.00	\$0.00
Business Operations	2.50	\$1,467.50
Case Administration	10.20	\$4,705.00
Claims Administration and Objections	15.70	\$8,883.00
Corporate Governance and Board Matters	0.00	\$0.00
Data Analysis	0.00	\$0.00
Employee Benefits/Pensions	0.00	\$0.00
Fee Application Preparation	14.00	\$6,291.00
Fee Employment	2.60	\$1,066.00
Fee Objections	0.00	\$0.00
Financing	0.00	\$0.00
Litigation	14.20	\$8,061.00
Meetings of Creditors	0.00	\$0.00
Disclosure Statement	3.30	\$2,317.00
Plan of Reorganization	2.40	\$1,741.50
Real Estate	0.00	\$0.00
Regulatory Compliance	0.00	\$0.00
Relief from Stay	1.10	\$565.50
Reporting	1.30	\$706.50
Tax Issues	0.00	\$0.00
Valuation	0.00	\$0.00
Non-Working Travel	0.00	\$0.00
SERVICES TOTALS	69.60	\$36,833.50

**SECTION III
SUMMARY OF DISBURSEMENTS**

Disbursements	Amount
Computer Assisted Legal Research	\$24.80
Facsimile	\$0.00
Long Distance Telephone/Conference Calls	\$0.00
In-House Reproduction	\$0.00
Outside Reproduction	\$0.00
Outside Research	\$0.00
Filing Fees	\$0.00
Court Fees	\$0.00
Court Reporting	\$0.00
Travel	\$0.00
Delivery Services / Federal Express	\$0.00
Postage	\$0.00
Other (Explain)	\$0.00
Transcripts	\$179.85
Service of Process	\$0.00
DISBURSEMENTS TOTAL	\$204.65

**SECTION IV
CASE HISTORY**

- (1) Date cases filed: November 28, 2022
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: January 25, 2023, *nunc pro tunc* to November 28, 2022. See **Exhibit A**.

If limit on number of hours or other limitations to retention, set forth: n/a
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:¹
 - (a) The Applicant provided legal advice to the Debtors and co-counsel regarding local rules, practice, and procedure.
 - (b) The Applicant reviewed, revised, and coordinated the filing and service of complaints, motions and supporting documents, and monthly fee statements.
 - (c) The Applicant provided advice to the Debtors and their advisors with respect to the adjudication of certain claims objections and coordinated the filing and scheduling of claims objections.
 - (d) The Applicant provided advice and strategized with the Debtors and their advisors with respect to certain adversary proceedings and related relief, and various operational matters.
 - (e) The Applicant tended to others matters concerning administration of the chapter 11 cases as requested by co-counsel.
 - (f) The Applicant rendered all other services set forth on the invoices attached hereto as **Exhibit B**.²
- (5) Anticipated distribution to creditors:
 - (a) Administration expense: Paid in full.
 - (b) Secured creditors: N/A.

¹ The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtors and for the benefit of the estates; it is not intended to itemize each and every professional service which the Applicant performed.

² The invoice attached hereto as Exhibit B contains detailed descriptions of the services rendered and expenses incurred by the Applicant during the Compensation Period.

- (c) Priority creditors: To be paid in accordance with the *Third Amended Joint Chapter 11 Plan of BlockFi Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 1309] (the “Plan”).
 - (d) General unsecured creditors: To be paid in accordance with the Plan.
- (6) Final disposition of case and percentage of dividend paid to creditors: This is the ninth monthly fee statement. Final disposition of case remains pending.

Exhibit A

Retention Order



Order Filed on January 24, 2023
by Clerk
U.S. Bankruptcy Court
District of New Jersey

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)
COLE SCHOTZ P.C.

Michael D. Sirota, Esq. (NJ Bar No. 014321986)
Warren A. Usatine, Esq. (NJ Bar No. 025881995)
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Proposed Attorneys for Debtors and Debtors in Possession

In re:

BLOCKFI INC., *et al.*,
Debtors.¹

Chapter 11
Case No. 22-19361 (MBK)
(Jointly Administered)

**ORDER APPROVING THE EMPLOYMENT AND RETENTION
OF COLE SCHOTZ P.C. AS NEW JERSEY COUNSEL TO
THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE**

The relief set forth on the following pages, numbered two (2) through seven (7), is hereby
ORDERED.

DATED: January 24, 2023

A handwritten signature in black ink, appearing to read "Michael B. Kaplan", is written over a horizontal line.
Honorable Michael B. Kaplan
United States Bankruptcy Judge

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS NEW JERSEY COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE

Upon the application (the “**Application**”)² of BlockFi Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), pursuant to sections 327(a), 329, and 330 of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, authorizing the Debtors to employ and retain Cole Schotz P.C. (“**Cole Schotz**”) as their New Jersey counsel in these proceedings *nunc pro tunc* to the Petition Date; and the Court having jurisdiction to decide the Application and the relief requested therein in accordance with 28. U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, dated September 18, 2012 (Simandle, C.J.); and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Application having been given as provided in the Application, and such notice having been adequate and appropriate under the circumstances; and it appearing that no other or further notice of the Application need be provided; and upon the Declarations of Michael D. Sirota, Esq. and Zachary Prince in support thereof; and the Court being satisfied that Cole Schotz does not hold or represent any interest adverse to the Debtors, their estates, or their creditors, and is a disinterested person within the meaning of sections 327 and 101(14) of the Bankruptcy Code, and that said employment would be in the best interest of the Debtors and their respective estates, and that the legal

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361(MBK)

Caption of Order: ORDER APPROVING THE EMPLOYMENT AND RETENTION OF COLE SCHOTZ P.C. AS NEW JERSEY COUNSEL TO THE DEBTORS *NUNC PRO TUNC* TO THE PETITION DATE

and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Application is **GRANTED** to the extent set forth herein.
2. In accordance with sections 327(a), 329, and 330 of the Bankruptcy Code, the Debtors are hereby authorized and empowered to employ and retain Cole Schotz as their New Jersey counsel in these chapter 11 cases effective as of the Petition Date.
3. Any and all compensation to be paid to Cole Schotz for services rendered on the Debtors' behalf, including compensation for services rendered in connection with the preparation of the petition and accompanying papers, shall be fixed by application to this Court in accordance with sections 330 and 331 of the Bankruptcy Code, such Federal Rules and Local Rules as may then be applicable, and any orders entered in these cases governing the compensation and reimbursement of professionals for services rendered and charges and disbursements incurred. Cole Schotz also shall make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013 (the "U.S. Trustee Guidelines"), both in connection with the Application and the interim and final fee applications to be filed by Cole Schotz in the chapter 11 cases.

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361(MBK)

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4. In order to avoid any duplication of effort and provide services to the Debtors in the most efficient and cost-effective manner, Cole Schotz shall coordinate with Haynes and Boone, LLP, Kirkland & Ellis LLP, Kirkland & Ellis International LLP and any additional firms the Debtors retain regarding their respective responsibilities in these chapter 11 cases. As such, Cole Schotz shall use its best efforts to avoid duplication of services provided by any of the Debtors' other retained professionals in these Chapter 11 Cases.

5. Prior to applying any increases in its hourly rates beyond the rates set forth in the Application, Cole Schotz shall provide ten (10) business days' prior notice of any such increases to the Debtors, the United States Trustee, and any official committee appointed in the Debtors' chapter 11 cases and shall file such notice with the Court. All parties in interest retain all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

6. Cole Schotz (i) shall only bill 50% for non-working travel; (ii) shall not seek the reimbursement of any fees or costs, including attorney fees and costs, arising from the defense of any objections to any of Cole Schotz's fee applications in this case; (iii) shall use the billing and expense categories set forth in the US Trustee Guidelines (Exhibit D-1 "Summary of Compensation Requested by Project Category"); and (iv) shall provide any and all monthly fee statements, interim fee applications, and final fee applications in "LEDES" format to the United States Trustee.

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Debtors: BLOCKFI INC., *et al.*

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7. Upon entry of a Final Order on the Motion to Redact all Personally Identifiable Information [Docket No. 4], Cole Schotz will disclose the information that the Court orders to be unredacted, if any, through a supplemental declaration. Further, if the Court denies the Motion to Seal Confidential Transaction Parties on the Retention Applications [Docket No. 127], Cole Schotz will, through a supplemental declaration, disclose the identities of all counterparties that were filed under seal, and the connections of Cole Schotz to such potential counterparties.

8. Notwithstanding anything in the Application or the Sirota Declaration to the contrary, Cole Schotz shall seek reimbursement from the Debtors' estates for its engagement-related expenses at the firm's actual cost paid.

9. Notwithstanding anything in the Application and the Sirota Declaration to the contrary, Cole Schotz shall (i) to the extent that Cole Schotz uses the services of independent contractors or subcontractors (collectively, the "Contractors") in these cases, pass through the cost of such Contractors at the same rate that Cole Schotz pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors are subject to the same conflicts checks as required for Cole Schotz; (iv) file with this Court such disclosures required by Bankruptcy Rule 2014; and (v) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in these cases.

10. Notwithstanding anything in the Application and Sirota Declaration to the contrary, the parties in interest reserve the right to object to any application for the payment of pre-petition fees to

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Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361(MBK)

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the extent those fees are not specifically related to the preparation and the filing of the Debtors' Chapter 11 Cases.

11. No agreement or understanding exists between Cole Schotz and any other person, other than as permitted by Bankruptcy Code section 504, to share compensation received for services rendered in connection with these cases, nor shall Cole Schotz share or agree to share compensation received for services rendered in connection with these cases with any other person other than as permitted by Bankruptcy Code section 504.

12. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, the provision that "Our bills are due and payable upon receipt" shall be null and void during the pendency of these bankruptcy cases.

13. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, during the pendency of the Chapter 11 Cases, Cole Schotz's retainer shall be treated like a security retainer and shall not be drawn down absent Court order.

14. As set forth in Cole Schotz's Standard Terms of Engagement for Legal Services, Cole Schotz's fees and expenses will be considered "earned" at the time they are incurred, notwithstanding the fact that any such amounts shall only be payable as set forth in that certain *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* [Docket No. 307] and shall only be allowed upon entry of a Court order allowing them.

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Debtors: BLOCKFI INC., *et al.*

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15. Notwithstanding Cole Schotz's Standard Terms of Engagement for Legal Services, the provision concerning fee disputes is null and void during the pendency of these bankruptcy cases.

16. The Debtors are authorized to take all actions necessary to carry out this Order.

17. To the extent the Application, the Sirota Declaration, or any engagement agreement pertaining to this retention is inconsistent with this Order, the terms of this Order shall govern.

18. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, and/or enforcement of this Order.

Exhibit B

Invoice



BLOCKFI INC.
601 LEXINGTON AVENUE
KIRKLAND & ELLIS
NEW YORK, NY 10112

Invoice Date: September 15, 2023
Invoice Number: 957933
Matter Number: 65365-0001

Re: CHAPTER 11 DEBTOR

FOR PROFESSIONAL SERVICES THROUGH AUGUST 31, 2023

ASSET/ BUSINESS DISPOSITION **0.60** **285.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/15/23	ADM	EMAIL TO CO-COUNSEL RE: VCV SALE MOTION ADJOURNMENT (0.1); FINALIZE SAME AND SUBMIT TO CHAMBERS (0.2)	0.20	95.00
08/15/23	ADM	PREPARE ADJOURNMENT REQUEST RE: VCV SALE MOTION	0.40	190.00

ASSUMPTION/REJECTION OF LEASE AND CONTRACT **1.70** **744.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/07/23	FP	PREPARE DEBTORS FOURTH OMNIBUS REJECTION OF EXEC. CONTRACTS, AND EXH. A - NOTICE/ORDER FOR FILING (.30); EFILE (.20); COORDINATE SERVICE (.10)	0.60	213.00
08/22/23	FRY	REVIEW OMNIBUS REJECTION ORDER FOR SUBMISSION TO CHAMBERS	0.20	141.00
08/23/23	FRY	EMAIL TO/FROM CHAMBERS RE REJECTION ORDER	0.10	70.50
08/25/23	ADM	EMAIL WITH CO-COUNSEL RE: REJECTION NOTICE (0.1); REVIEW SAME FOR FILING (0.1); SEND TO F. PISANO FOR FILING AND SERVICE (0.1)	0.30	142.50
08/25/23	FP	PREPARE (.20) AND FILE (.20) FIFTH OMNIBUS REJECTION NOTICE; COORDINATE SERVICE (.10)	0.50	177.50

BUSINESS OPERATIONS **2.50** **1,467.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/09/23	FRY	REVIEW APPLICATION IN LIEU RE WALLET WITHDRAWALS	0.20	141.00
08/09/23	FP	PREPARE APPLICATION IN LIEU AND PROPOSED ORDER RE: ESTABLISHING ELIGIBILITY OF WALLET WITHDRAWALS (.30); EFILE (.20); COORDINATE SERVICE (.10)	0.60	213.00
08/09/23	ADM	REVIEW APPLICATION IN LIEU RE: WITHDRAWAL OF WALLET ASSETS (0.1); REVIEW LOCAL RULES RELATED TO SAME (0.2); EMAIL F. YUDKIN RE: LOCAL RULES (0.1); EMAIL CO- COUNSEL KE AND COORDINATE FILING WITH F. PISANO (0.1)	0.50	237.50

Re: CHAPTER 11 DEBTOR
 Client/Matter No. 65365-0001

Invoice Number 957933
 September 15, 2023
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/16/23	FRY	TELEPHONE TO CHAMBERS RE WALLET WITHDRAWAL ORDER	0.10	70.50
08/16/23	FRY	MULTIPLE EMAILS TO CLIENT AND CO-COUNSEL RE WALLET ORDER	0.20	141.00
08/16/23	FRY	EMAILS WITH CLIENT RE WALLET WITHDRAWAL ORDER	0.10	70.50
08/21/23	FRY	EMAIL RE RESTRUCTURING OF LOAN	0.10	70.50
08/22/23	FRY	REVIEW SUBPOENA RE WALLET	0.20	141.00
08/24/23	MDS	REVIEW EMAILS - DATA BREACH	0.20	240.00
08/29/23	ADM	REVIEW APPLICATION IN LIEU RE: TRADE ONLY ASSETS (0.2); EMAIL TO CO-COUNSEL KE AND F. PISANO RE: SAME (0.1)	0.30	142.50

CASE ADMINISTRATION 10.20 4,705.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/01/23	FP	EMAILS WITH J&J TRANSCRIBERS REQUESTING AND CONFIRMING REQUEST FOR 8/1/23 TRANSCRIPT	0.20	71.00
08/01/23	FP	EMAIL REQUEST FROM K&E FOR 8/1/2023 TRANSCRIPT (.10); EMAIL TO J&J TRANSCRIBERS (.10)	0.20	71.00
08/03/23	FP	REVIEW, AND FILESITE 8/1/23 TRANSCRIPT RECEIVED (.20) AND COORDINATE SERVICE TO K&E (.10)	0.30	106.50
08/04/23	ADM	PREPARE ADJOURNMENT REQUEST RE: REDACTION MOTIONS AND MOTIONS TO SEAL (0.9); REVISE REQUEST AND SEND TO CO-COUNSEL HB (0.3)	1.20	570.00
08/06/23	ADM	EMAIL CO-COUNSEL HB RE: ADJOURNMENT REQUEST	0.10	47.50
08/07/23	FP	REVIEW NOTICE (DN 1327) ADJOURNMENT GRANTED AND UPDATE CALENDAR (8/17 TO 9/26)	0.20	71.00
08/07/23	ADM	CALL TO CHAMBERS RE: SEPTEMBER 26 HEARING (0.1); REVISE ADJOURNMENT REQUEST (0.2)	0.30	142.50
08/07/23	ADM	FINALIZE ADJOURNMENT REQUEST (0.1) SEND TO CHAMBERS WITH COVERING SUMMARY (0.2)	0.30	142.50
08/08/23	FRY	EMAILS TO/FROM COURT AND CO-COUNSEL RE SCHEDULING	0.20	141.00
08/08/23	ADM	CALL WITH F. YUDKIN RE: FILINGS	0.10	47.50
08/09/23	FRY	REVIEW NOTICES OF PUBLICATION FOR FILING	0.20	141.00
08/09/23	FRY	EMAILS WITH COURT RE SCHEDULING	0.10	70.50
08/09/23	ADM	REVIEW NOTICES OF PUBLICATION FOR FILING (0.2); EMAIL F. YUDKIN RE: SAME (0.1) COORDINATE FILING OF SAME WITH F. PISANO (0.1)	0.40	190.00
08/09/23	ADM	FOLLOW UP CALL TO CHAMBERS RE: MATTERS BEING ADJOURNED FOR AUGUST 17 (0.1); EMAIL TO CO-COUNSEL F. YUDKIN RE: SAME (0.1)	0.20	95.00
08/10/23	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL R. KANOWITZ RE: M. ETKIN INQUIRY	0.20	240.00
08/14/23	ADM	REVIEW AND UPDATE CALENDAR RE: HEARINGS (0.2); CALL WITH F. PISANO RE: SAME (0.1)	0.30	142.50

Re: CHAPTER 11 DEBTOR
 Client/Matter No. 65365-0001

Invoice Number 957933
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/14/23	ADM	REVIEW EMAIL FROM COURT RE: AUGUST 17 HEARING	0.10	47.50
08/15/23	ADM	REVIEW DOCKET AND PREPARE LIST OF UPCOMING HEARING DATES	0.20	95.00
08/15/23	FP	REVIEW NOTICE OF ADJOURNMENT REQUEST GRANTED (DN 1359)	0.10	35.50
08/15/23	FRY	EMAILS WITH CO COUNSEL RE ADJOURNMENT OF HEARINGS	0.20	141.00
08/16/23	ADM	REVIEW EMAIL FROM KROLL RE: SERVICE OF AGENDA (0.1); CORRESPONDENCE WITH F. PISANO RE: SAME (0.1)	0.20	95.00
08/16/23	FRY	REVIEW AGENDA FOR FILING	0.20	141.00
08/16/23	FP	REVIEW KROLL EMAIL RE: QUESTION ON SERVICE OF AGENDA (OVERNIGHT) (.10); REVIEW ORDER RE: SERVICE PROCEDURES (.10); TELEPHONE TO KROLL (LEFT MESSAGE) (.10); EMAIL KROLL RE: SERVICE (.10)	0.40	142.00
08/16/23	FP	PREPARE AND EFILE AGENDA FOR AUGUST 17, 2023 (.20); COORDINATE SERVICE (.10)	0.30	106.50
08/18/23	FP	DOWNLOAD ADJOURNMENT GRANTED NOTICE (DN 1367) RE: VISA AND UPDATE CALENDAR	0.20	71.00
08/18/23	FP	REVIEW COURT NOTICES RE: ADJOURNMENTS (8/17 TO 8/30, 9/6 AND 10/10) AND UPDATE CALENDARS	0.30	106.50
08/22/23	ADM	CALL WITH F. YUDKIN RE: UPCOMING FILINGS	0.10	47.50
08/22/23	FP	REVIEW UPDATED NOTICES AND CALENDAR 8/30 HG. DATES	0.20	71.00
08/28/23	ADM	EMAIL TO CO-COUNSEL CS RE: AUGUST 30 HEARING (0.1); FOLLOW UP EMAIL TO F. PISANO RE: SAME (0.1)	0.20	95.00
08/28/23	FP	EMAILS EXCHANGED WITH K&E RE: ADJOURNED 8/30 HEARING	0.20	71.00
08/28/23	FP	EMAIL CHAMBERS RE: M. SIROTA ATTENDANCE ON 8/30/23 ZOOM HEARING AND REVIEW CONFIRMATION	0.20	71.00
08/29/23	FP	PREPARE (.20) AND EFILE (.10) AGENDA FOR AUGUST 30 HEARING; COORDINATE SERVICE (.10)	0.40	142.00
08/29/23	FP	PREPARE (.20) AND EFILE (.20) APPLICATION IN LIEU RE: WALLET ACCOUNTS, WITH PROPOSED ORDER	0.40	142.00
08/29/23	ADM	CALL WITH F. PISANO RE: FILINGS	0.20	95.00
08/29/23	ADM	REVIEW AGENDA FOR FILING (0.1); COORDINATE FILING AND SERVICE WITH F. PISANO (0.1)	0.20	95.00
08/30/23	FP	EMAILS WITH J&J TRANSCRIPTION RE: 8/30 HEARING AND REQUESTING TRANSCRIPT	0.20	71.00
08/30/23	ADM	REVIEW DOCKET RE: ENTRY OF ORDERS SUBMITTED TO COURT (0.3); UPDATE CALENDARING OF HEARINGS AND DEADLINES (0.5)	0.80	380.00
08/30/23	ADM	EMAIL CO-COUNSEL KE RE UPCOMING FILING AND FOLLOW UP WITH F PISANO RE: SAME	0.10	47.50
08/31/23	FP	REVIEW AND DOWNLOAD TRANSCRIPT OF 8/30 HEARING (.20); CIRCULATE TO K&E (.10)	0.30	106.50
CLAIMS ADMINISTRATION AND OBJECTIONS			15.70	8,883.00

Re: CHAPTER 11 DEBTOR
 Client/Matter No. 65365-0001

Invoice Number 957933
 September 15, 2023
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/03/23	FRY	REVIEW OMNIBUS CLAIMS OBJECTION	0.30	211.50
08/03/23	FP	PREPARE (.20) AND EFILE (.20) NOTICE OF 7TH OMNIBUS OBJECTION TO CERTAIN CLAIMS; COORDINATE SERVICE (.10)	0.50	177.50
08/03/23	ADM	REVIEW OMNIBUS OBJECTION FOR FILING (0.1); EMAILS TO F. YUDKIN AND CO-COUNSEL HB RE SAME (0.1); EMAIL TO F. PISANO RE: FILING (0.1); DOWNLOAD FILED COPY OF OBJECTION AND SEND TO UST WITH UNREDACTED SCHEDULE (0.2)	0.50	237.50
08/04/23	ADM	REVIEW LOCAL RULES AND PROCEDURES RE: CLAIMS OBJECTIONS AND REPLY AND ADVISE CO-COUNSEL HB RE SAME	0.50	237.50
08/07/23	FRY	REVIEW OMNIBUS CLAIM OBJECTION FOR FILING	0.30	211.50
08/09/23	ADM	REVIEW EMAIL FROM CO-COUNSEL HB RE: GERRO CLAIMS HEARING (0.1); EMAIL TO F. YUDKIN RE: SAME (0.1); CALL WITH COURT RE: SAME (0.1); FOLLOW UP EMAIL TO CO-COUNSEL HB (0.1)	0.40	190.00
08/10/23	FP	PREPARE/COMBINE REPLY TO GERRO RESPONSE TO 4TH OMNIBUS OBJECTION, WITH EXHIBITS AND CIRCULATE FOR REVIEW BEFORE FILING	0.40	142.00
08/10/23	ADM	REVIEW REPLY RE: GERRO CLAIM FOR FILING (0.2); EMAIL CO-COUNSEL HB RE: SERVICE OF SAME (0.1); EMAIL TO F. PISANO RE: FILING (0.1); REVIEW EXHIBITS TO GERRO REPLY AND COORDINATE FILING AND SERVICE (0.3)	0.70	332.50
08/10/23	FRY	REVIEW GERRO REPLY FOR FILING	0.30	211.50
08/10/23	FP	FINALIZE AND EFILE RESPONSE TO GERRO REPLY TO 4TH OMNIBUS OBJECTION AND COORDINATE SERVICE	0.30	106.50
08/11/23	ADM	REVIEW EMAILS RE MOTION TO ESTIMATE CLAIMS AND APPLICABLE RULES RE: MOTION TO SEAL SAME	0.20	95.00
08/11/23	FP	PREPARE (.20) AND EFILE (.20) (1) MOTION TO ESTABLISH AMOUNT OF 3AC CLAIM AND (2) DECL. OF M. RENZI ISO	0.40	142.00
08/11/23	FRY	REVIEW ESTIMATION MOTIONS FOR FILING	0.50	352.50
08/11/23	FP	PREPARE (.20) AND EFILE (.20) (1) MOTION TO ESTABLISH AMOUNT OF FTX CLAIMS AND (2) DECL. OF M. RENZI ISO	0.40	142.00
08/17/23	FP	DRAFT ADJOURNMENT REQUEST RE: VISA CLAIM (7TH OMNIBUS) (.20); CIRCULATE FOR REVIEW (.10)	0.30	106.50
08/17/23	FRY	PARTICIPATE IN HEARING ON CLAIM OBJECTION	1.30	916.50
08/18/23	FP	PREPARE AND SUBMIT ADJOURNMENT REQUEST TO CHAMBERS RE: VISA CLAIM ONLY (7TH OMNIBUS)	0.20	71.00
08/21/23	ADM	CALL WITH L. SISSON RE CLAIM OBJECTIONS (0.1); FOLLOW UP WITH F. PISANO AND F. YUDKIN RE: SAME (0.1)	0.20	95.00
08/21/23	FP	PREPARE AND EFILE 8TH OMNIBUS OBJECTION (THREE ARROW CAPITAL) (.30); COORDINATE SERVICE (.10)	0.40	142.00
08/21/23	FP	PREPARE AND EFILE 9TH OMNIBUS OBJECTION (FTX CLAIMS) (.30); COORDINATE SERVICE (.10)	0.40	142.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/21/23	FRY	REVIEW CLAIM OBJECTIONS FOR FILING	0.50	352.50
08/22/23	FP	PREPARE (.10) AND EFILE (.20) NOTICE OF SATISFACTION OF CLAIMS; COORDINATE SERVICE (.10)	0.40	142.00
08/22/23	ADM	REVIEW DOCKET AND PREPARE FURTHER ADJOURNMENT OF ARCH CLAIMS (0.3); EMAILS WITH CO-COUNSEL L. SISSON RE: SAME (0.1); FINALIZE ADJOURNMENT REQUEST AND SUBMIT TO CHAMBERS (0.2)	0.60	285.00
08/28/23	ADM	CALL WITH CO-COUNSEL L. SISSON RE: CLAIMS OBJECTION ADJ REQUESTS (0.1); PREPARE 3 ADJOURNMENT REQUESTS (0.8); REVIEW AND FINALIZE EACH ADJOURNMENT REQUEST AND SUBMIT TO CHAMBERS (0.6)	1.50	712.50
08/28/23	ADM	REVIEW EMAIL FROM CO-COUNSEL HB RE: GERRO CLAIM DECISIONS (0.1); CALL WITH CHAMBERS RE: SAME (0.1); EMAIL TO CO-COUNSEL HB (0.1); FOLLOW UP CALL WITH CHAMBERS RE: SAME (0.1)	0.40	190.00
08/29/23	ADM	REVIEW PROPOSED FORM OF ORDER RE: GERRO CLAIMS (0.1); CALL WITH L. SISSON RE: SAME (0.1); PREPARE EMAIL TO CHAMBERS AND SUBMIT FORM OF ORDER (0.2)	0.40	190.00
08/29/23	ADM	CALL WITH COURT RE: ADJOURNMENT OF SEVENTH OMNIBUS OBJECTION (0.1); REVISE SAME (0.2); CIRCULATED REVISED DRAFT TO CO-COUNSEL HB (0.1); FOLLOW UP CALL WITH CHAMBERS AND EMAIL WITH CO-COUNSEL HB RE: SAME (0.1); FINALIZE AND SUBMIT TO CHAMBERS (0.2)	0.70	332.50
08/29/23	ADM	REVIEW EMAIL FROM OPPOSING COUNSEL RE OMNIBUS OBJECTION ADJ. REQUEST (0.1); DOWNLOAD AND CIRCULATE ENTERED ADJOURNMENT (0.1)	0.20	95.00
08/29/23	FRY	REVIEW DECISION RE CLAIM OBJECTION	0.20	141.00
08/30/23	ADM	INBOUND CALL FROM CREDITOR (0.1); FOLLOW UP EMAIL RE SAME TO KROLL AND KE/HB TEAMS (0.1)	0.20	95.00
08/30/23	MDS	ATTEND HEARINGS (VIRTUAL)	1.50	1,800.00
08/30/23	ADM	INBOUND CALL FROM CREDITOR RE: NOTICE	0.20	95.00
08/31/23	ADM	INBOUND CALL FROM CREDITOR (0.1); FOLLOW UP EMAIL TO KROLL TEAM (0.1)	0.20	95.00
08/31/23	ADM	INBOUND CALL FROM WALLET HOLDER (0.1); EMAIL TO KROLL TEAM RE: SAME (0.1)	0.20	95.00

DISCLOSURE STATEMENT **3.30** **2,317.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/01/23	FRY	PARTICIPATE (VIRTUAL) DISCLOSURE STATEMENT HEARING	0.80	564.00
08/02/23	FP	REVIEW NOTICE RE: HEARING ON DISCLOSURE STATEMENT (.10) AND CALENDAR (.10)	0.20	71.00
08/02/23	FRY	REVIEW REVISED DS ORDER	0.30	211.50
08/03/23	MDS	REVIEW SOLICITATION REVISED DOCUMENTS	0.90	1,080.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/03/23	FP	PREPARE AND EFILE SOLICITATION VERSIONS OF (1) THIRD AMENDED PLAN AND (2) DISCLOSURE STATEMENT TO THIRD AMENDED PLAN	0.50	177.50
08/09/23	FP	PREPARE AND EFILE AFFIDAVITS OF PUBLICATION RE: ADEQUACY OF D/S - CONFIRMATION (1) NY TIMES (.20); (2) THE ROYAL GAZETTE (.20); AND (3) THE FINANCIAL TIMES (.20)	0.60	213.00

FEE APPLICATION PREPARATION 14.00 6,291.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/02/23	ADM	REVIEW INVOICE WITH ATTENTION TO PRIVILEGE	1.50	712.50
08/04/23	ADM	CORRESPONDENCE WITH CLIENT RE: MFS	0.20	95.00
08/04/23	FP	PREPARE (.20) AND EFILE (.10) CNO RE: COLE SCHOTZ JUNE MFS; COORDINATE SERVICE (.10)	0.40	142.00
08/04/23	FP	DRAFT CNO RE: COLE SCHOTZ JUNE MFS AND CIRCULATE FOR REVIEW	0.20	71.00
08/04/23	FRY	REVIEW AND COMMENT ON CNO	0.10	70.50
08/05/23	ADM	FURTHER REVIEW INVOICE WITH ATTENTION TO PRIVILEGE	0.50	237.50
08/06/23	FRY	REVIEW INVOICE FOR PRIVILEGE/REDACTION	0.40	282.00
08/07/23	ADM	FURTHER REVIEW AND REVISE JULY INVOICE BASED ON PRIVILEGE ISSUES	0.40	190.00
08/07/23	FRY	EMAIL TO BRG RE MONTHLY FEES	0.10	70.50
08/08/23	FRY	REVIEW AND COMMENT ON MONTHLY FEE STATEMENT	0.30	211.50
08/08/23	ADM	FURTHER REVIEW AND PREPARE MFS	0.30	142.50
08/08/23	ADM	PREPARE JULY MFS COVER SUMMARIES	0.70	332.50
08/09/23	FP	PREPARE (.20) AND EFILE (.20) CNO RE: DELOITTE FIRST, SECOND AND THIRD MONTHLY FEE STATEMENTS	0.40	142.00
08/09/23	ADM	REVIEW AND REVISE CNO RE: DELOITTE MFS (0.2); EMAIL TO F. YUDKIN RE: SAME (0.1); EMAIL TO CO-COUNSEL KE RE: SAME (0.1)	0.40	190.00
08/10/23	ADM	FINALIZE JULY CS MFS FOR FILING (0.4); EMAIL TO F. PISANO RE: FILING (0.1)	0.50	237.50
08/10/23	FRY	REVIEW FINAL DRAFT OF FEE STATEMENT FOR FILING	0.10	70.50
08/10/23	FP	PREPARE (.20) AND EFILE (.20) CS JULY MFS; COORDINATE SERVICE (.10)	0.50	177.50
08/11/23	FP	PREPARE AND EFILE CNO RE: HB 7TH MONTHLY FEE STATEMENT	0.30	106.50
08/11/23	ADM	REVIEW DOCKET RE: HB MFS (0.1); PREPARE CNO (0.2); EMAIL TO CO-COUNSEL HB RE: SAME (0.1); COORDINATE FILING WITH F. PISANO (0.1)	0.50	237.50
08/14/23	ADM	PREPARE CNO RE: KROLL MFS (0.2); EMAIL KROLL RE: SAME (0.1); COORDINATE FILING WITH F. PISANO (0.1)	0.40	190.00
08/14/23	FP	PREPARE (.20) AND EFILE (.10) CNO RE: KROLL JUNE MFS	0.30	106.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/22/23	FP	PREPARE (.20) AND FILE (.20) K&E MAY MFS; COORDINATE SERVICE (.10)	0.50	177.50
08/22/23	FP	PREPARE (.20) AND FILE (.20) K&E JUNE MFS; COORDINATE SERVICE (.10)	0.50	177.50
08/22/23	FRY	REVIEW K&E FEE STATEMENTS FOR FILING	0.10	70.50
08/24/23	FP	PREPARE KROLL JULY MFS FOR FILING (.20); EFILE (.20); COORDINATE SERVICE (.10)	0.50	177.50
08/24/23	ADM	PREPARE CNO RE: CS MFS	0.30	142.50
08/24/23	ADM	BEGIN DRAFTING INTERIM FEE APP	0.50	237.50
08/24/23	ADM	EMAIL WITH KROLL RE: MFS AND FEE APPLICATIONS (0.1); REVIEW KROLL MONTHLY FEE STATEMENT (0.2); COORDINATE FILING OF SAME WITH F. PISANO (0.1)	0.40	190.00
08/25/23	ADM	FINALIZE CNO RE: CS MFS AND COORDINATE FILING WITH F. PISANO (0.2); PREPARE AND SEND EMAIL TO CLIENT RE: SAME (0.2)	0.40	190.00
08/25/23	FP	PREPARE (.20) AND FILE (.20) CNO RE COLE SCHOTZ JULY MFS; COORDINATE SERVICE	0.50	177.50
08/29/23	ADM	REVIEW BRG STAFFING REPORT FOR FILING (0.2); CALL WITH R. JACOBSON RE: SAME (0.1)	0.30	142.50
08/30/23	FP	PREPARE (.20) AND EFILE (.20) H&B 8TH MFS (JULY); COORDINATE SERVICE (.10)	0.50	177.50
08/30/23	FP	PREPARE (INCLUDING REVISIONS TO CASE NO. ON DOCUMENT) (.20) AND EFILE (.20) BRG 7TH MFS (JULY); COORDINATE SERVICE (.10)	0.50	177.50
08/30/23	ADM	REVIEW HB MONTHLY FEE STATEMENT FOR FILING (0.1); EMAIL CO-COUNSEL HB RE: SAME (0.1); COORDINATE FILING AND SERVICE WITH F. PISANO (0.1)	0.30	142.50
08/30/23	ADM	EMAIL WITH CO-COUNSEL RE: FILING BRG STAFFING REPORT (0.1); COORDINATE FILING AND SERVICE OF SAME WITH F. PISANO (0.1)	0.20	95.00

FEE EMPLOYMENT

2.60 1,066.00

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/08/23	FP	REVIEW RETENTION PLEADINGS (.10); DRAFT NOTICE OF INCREASE IN HOURLY RATES OF PROFESSIONALS (.20)	0.30	106.50
08/10/23	ADM	EMAIL TO ACCOUNTING RE: FEE EXAMINER DATA	0.20	95.00
08/11/23	ADM	REVIEW MONTHLY FEE DATA REPORT FOR FEE EXAMINER (0.2); EMAIL F. YUDKIN RE: SAME (0.1); DOWNLOAD FILED MFS AND PREPARE EMAIL TO FEE EXAMINER (0.1)	0.40	190.00
08/15/23	FP	REVIEW RATE INFORMATION AND UPDATE NOTICE OF INCREASE TO RATES	0.20	71.00
08/17/23	FP	PREPARE (.20) AND FILE (.20) AMENDED OCP DECLARATION OF TODD HINNEN/PERKINS COIE; COORDINATE SERVICE WITH QUESTIONNAIRE WITH KROLL (.10)	0.40	142.00
08/18/23	FRY	REVIEW AND COMMENT ON NOTICE OF RATE INCREASE	0.10	70.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/18/23	FP	CIRCULATE DRAFT NOTICE OF RATE INCREASE FOR CS TO W. USATINE FOR REVIEW	0.10	35.50
08/21/23	FP	REVISE, AND EFILE NOTICE OF CS RATE INCREASES	0.20	71.00
08/30/23	ADM	EMAIL CO-COUNSEL HB RE OCP SUMMARY (0.1); REVIEW OCP SUMMARY FOR FILING (0.1); COORDINATE FILING AND SERVICE WITH F. PISANO (0.1)	0.30	142.50
08/30/23	FP	PREPARE (.20) AND EFILE (.10) SECOND OCP QUARTERLY REPORT FOR PERIOD ENDING 7/31/23; COORDINATE SERVICE (.10)	0.40	142.00

LITIGATION **14.20** **8,061.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/03/23	FRY	REVIEW AND COMMENT ON MOTION FOR ALTERNATE SERVICE	0.50	352.50
08/03/23	ADM	REVIEW MOTION FOR ALTERNATIVE SERVICE IN VRAI NOM ADV. PROC.	0.20	95.00
08/07/23	FRY	EMAILS TO/FROM CO-COUNSEL RE VRAI NOM SERVICE OF COMPLAINT	0.20	141.00
08/07/23	ADM	REVIEW LOCAL RULES AND BK RULES RE ALTERNATE SERVICE MOTION	0.30	142.50
08/08/23	FP	REVISE CAPTION (.10), PREPARE (.20) AND EFILE (.10) MOTION TO ENFORCE STAY/IMPOSE SANCTIONS IN MAIN CASE RE: VRAI NOM INVESTMENT	0.40	142.00
08/08/23	FP	REVISE CAPTION (.10); PREPARE (.20) AND EFILE (.10) MOTION FOR ALTERNATE SERVICE IN ADVERSARY RE: VRAI NOM INVESTMENT	0.40	142.00
08/08/23	FRY	REVIEW MOTION BY DOJ	0.20	141.00
08/08/23	FRY	REVIEW FINAL VRAI NOM MOTIONS FOR FILING	0.30	211.50
08/08/23	ADM	EMAIL CO-COUNSEL RE: FILED COPIES OF VRAI NOM MOTION FOR ALTERNATE SERVICE AND STAY MOTION	0.10	47.50
08/08/23	ADM	REVIEW VRAI NOM MOTION FOR ALTERNATIVE SERVICE AND STAY MOTION (0.3) RESEARCH LOCAL RULES RE: NOTICE (0.2) MULTIPLE EMAILS WITH CO-COUNSEL HB RE: SAME (0.1); COORDINATE FILING WITH F. PISANO (0.1); CALL WITH CO-COUNSEL HB RE SERVICE (0.1); CALL WITH F. YUDKIN RE SAME (0.1)	0.90	427.50
08/09/23	FP	PREPARE AND EFILE AMENDED AGREED JOINT SCHEDULING ORDER IN DIGISTAR ADVERSARY	0.30	106.50
08/09/23	FRY	REVIEW DIGISTAR AMENDED SCHEDULING ORDER	0.20	141.00
08/09/23	FRY	REVIEW CERTIFICATION RE VRAI NOM ADVERSARY	0.20	141.00
08/09/23	ADM	REVIEW EMAIL FROM CO-COUNSEL HB RE: DIGISTAR SCHEDULING ORDER (0.1) EMAIL TO F. YUDKIN RE: SAME (0.1)	0.30	142.50
08/09/23	ADM	EMAIL WITH CO-COUNSEL HB RE: VRAI NOM FILING	0.20	95.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/09/23	FP	PREPARE AND EFILE CERTIF. OF M. FRANKL IN SUPPORT OF MOTION FOR ALTERNATE SERVICE (VRAI NOM INVESTMENT ADVERSARY)	0.30	106.50
08/09/23	ADM	REVIEW DECLARATION IN SUPPORT OF MOTION FOR ALTERNATIVE SERVICE RE: VRAI NOM (0.1); EMAIL WITH CO-COUNSEL HB RE: SAME AND COORDINATE FILING WITH F. PISANO (0.1)	0.20	95.00
08/10/23	ADM	FOLLOW UP EMAIL WITH CO-COUNSEL HB RE VRAI NOM SERVICE (0.1); CIRCULATE FILED CERTIFICATION (0.1); EMAIL TO KROLL TEAM RE: UPDATED CASE WEBSITE (0.1)	0.30	142.50
08/10/23	FP	PREPARE AND EFILE AMENDED AGREED JOINT SCHEDULING ORDER IN PRIMEBLOCK ADVERSARY (.30); COORDINATE SERVICE (.10)	0.40	142.00
08/10/23	MDS	TELEPHONE FROM ADVERSARY M. ETKIN RE: PROPOSED STIPULATION	0.50	600.00
08/14/23	FRY	REVIEW MOTION ON SHORTENED NOTICE FILED BY GREENE	0.20	141.00
08/15/23	ADM	REVIEW RESPONSE TO APP TO SHORTEN TIME IN GREEN ADV. PROC. (0.1); EMAIL TO F. YUDKIN RE: FILING (0.1)	0.20	95.00
08/15/23	FRY	EMAILS RE OPPOSITION TO APPLICATION TO SHORTEN TIME	0.10	70.50
08/15/23	FRY	REVIEW OPPOSITION TO ORDER SHORTENING TIME FOR FILING	0.30	211.50
08/18/23	FP	DOWNLOAD AND REVIEW ORDER TO SHOW CAUSE - SHORTEN TIME FILED IN ADV. 23-1071 (GREENE) AND UPDATE CALENDAR	0.20	71.00
08/22/23	ADM	ATTEND TO FOLLOW UP EMAILS RE: SERVICE OF PLEADINGS IN ADV. PROCEEDINGS	0.10	47.50
08/22/23	FP	PREPARE (.20) AND EFILE (.20) RESPONSE TO US MOTION TO STAY ADVERSARY PROCEEDING 23-1144	0.40	142.00
08/22/23	ADM	REVIEW MULTIPLE EMAILS FROM CO-COUNSEL HB RE: ADV PROCEEDING FILING	0.10	47.50
08/22/23	ADM	EMAIL CORRESPONDENCE TO F. YUDKIN RE: VRAI NOM ADJOURNMENT	0.10	47.50
08/22/23	FP	REVIEW DOCKET IN ADV. PROC. 23-1114 AND PARTIES SERVICE LIST AND COORDINATE SERVICE OF FILED RESPONSES	0.30	106.50
08/22/23	FP	PREPARE (.20) AND EFILE (.20) LTD. RESPONSE TO BERMUDA MOTION TO INTERVENE IN ADV. 23-1144	0.40	142.00
08/22/23	FRY	REVIEW RESPONSE TO DOJ STAY MOTION FOR FILING	0.40	282.00
08/22/23	FRY	EMAILS RE SCHEDULING OF HEARING ON MOTION TO DISMISS	0.10	70.50
08/23/23	FRY	REVIEW MOTION TO MODIFY STIPULATION RE CLASS ACTION	0.40	282.00
08/23/23	MDS	REVIEW RESPONSE TO MOTION OF LEAD PLAINTIFF	0.50	600.00
08/23/23	FP	PREPARE (.20) AND EFILE (.10) OPPOSITION TO MOTION FOR ORDER MODIFYING STIPULATED INJUNCTIVE RELIEF ORDER (GREENE ADVERSARY)	0.30	106.50

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/23/23	FP	PREPARE (.20) AND (.10) EFILE SECOND AMENDED AGREED SCHEDULING ORDER IN DIGISTAR ADVERSARY	0.30	106.50
08/23/23	ADM	REVIEW CORRESPONDENCE WITH OPPOSING COUNSEL, DOCKET AND PREPARE ADJOURNMENT REQUEST (0.5); SEND TO CO-COUNSEL HB FOR REVIEW (0.1); FINALIZE REQUEST AND SUBMIT TO CHAMBERS (0.2)	0.80	380.00
08/23/23	FRY	REVIEW ADJOURNMENT REQUEST FOR VRAI NOM	0.10	70.50
08/23/23	FRY	REVIEW AMENDED DIGISTAR SCHEDULING ORDER	0.10	70.50
08/24/23	FRY	REVIEW RESPONSE RE DOJ LITIGATION	0.20	141.00
08/24/23	ADM	REVIEW RESPONSE TO MTD UCC ADVERSARY PROC. (0.2); EMAIL TO CO-COUNSEL HB RE SAME (0.1); COORDINATE FILING OF SAME WITH F. PISANO (0.1)	0.40	190.00
08/24/23	FP	PREPARE (.20) AND FILE (.20) LIMITED RESPONSE TO US MTD IN ADV. 23-1144; COORDINATE SERVICE (.10)	0.50	177.50
08/25/23	ADM	REVIEW EMAIL FROM CO-COUNSEL RE: ALTERNATE SERVICE MOTION AND LOCAL RULES (0.2); ELECTRONIC CORRESPONDENCE TO F. YUDKIN RE: SAME (0.1); EMAIL CO-COUNSEL HB RE: SAME (0.1)	0.30	142.50
08/25/23	ADM	REVIEW CONSENT ORDER RE: PRIMEBLOCK ADVERSARY (0.1); EMAIL CO-COUNSEL HB RE: SAME (0.1)	0.20	95.00
08/28/23	ADM	REVIEW AND FINALIZE FORM OF ORDER RE: VRAI NOM ALT. SERVICE MOTION (0.2); PREPARE EMAIL TO COURT SUBMITTING SAME (0.1); EMAIL TO CO-COUNSEL HB RE: SAME (0.1)	0.40	190.00
08/30/23	MDS	CORRESP. TO ADVERSARY JPL RE: STIPULATION	0.20	240.00
08/30/23	MDS	CORRESP. TO ATTORNEY/CO-COUNSEL J. CHAVEZ & R. KANOWITZ RE: JPL STIPULATION	0.20	240.00

PLAN OF REORGANIZATION **2.40** **1,741.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/01/23	MDS	ATTEND HEARING (VIRTUALLY)	0.50	600.00
08/01/23	FRY	REVIEW FINAL EXCLUSIVITY ORDER (.1); SUBMIT TO COURT RE SAME (.1)	0.20	141.00
08/02/23	FRY	EMAILS RE SCHEDULING OF CONFIRMATION HEARING	0.20	141.00
08/16/23	FRY	TELEPHONE FROM NUMEROUS CREDITORS RE BALLOT	0.40	282.00
08/22/23	FRY	REVIEW EXCLUSIVITY MOTION FOR FILING	0.40	282.00
08/22/23	ADM	EMAIL FROM CO-COUNSEL RE: EXCLUSIVITY MOTION	0.10	47.50
08/22/23	FP	PREPARE (.20) AND FILE (.20) THIRD MOTION TO EXTEND EXCLUSIVITY PERIOD TO FILE PLAN; COORDINATE SERVICE (.10)	0.50	177.50
08/28/23	FRY	REVIEW EMAIL RE UCC VOTING COMMUNICATION	0.10	70.50

RELIEF FROM STAY **1.10** **565.50**

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Re: CHAPTER 11 DEBTOR
 Client/Matter No. 65365-0001

Invoice Number 957933
 September 15, 2023
 Page 11

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/07/23	FRY	REVIEW AND COMMENT ON VRAI NOM STAY MOTION	0.50	352.50
08/15/23	FP	PREPARE (.20) AND FILE (.20) OPPOSITION TO APPLICATION FOR OST FILED BY C. WYATT RE: MOD. STAY	0.40	142.00
08/22/23	FP	REVIEW AND CALENDAR MOTION RELIEF FROM STAY AND MOTION TO SEAL FILED	0.20	71.00

REPORTING **1.30** **706.50**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
08/21/23	FP	PREPARE AND EFILE NINE MORS AND SUPPORTING DOCUMENTS	0.60	213.00
08/21/23	FRY	REVIEW MOR FOR FILING	0.50	352.50
08/21/23	FRY	REVIEW MOR FOR FILING	0.20	141.00

TOTAL HOURS 69.60

PROFESSIONAL SERVICES: \$36,833.50

TIMEKEEPER SUMMARY

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Andreas D. Milliaressis	Associate	27.70	475.00	13,157.50
Felice R. Yudkin	Member	13.80	705.00	9,729.00
Frances Pisano	Paralegal	23.40	355.00	8,307.00
Michael D. Sirota	Member	4.70	1,200.00	5,640.00
Total		69.60		\$36,833.50

COST DETAIL

<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
07/10/23	ONLINE RESEARCH	30.00	3.00
07/10/23	ONLINE RESEARCH	30.00	3.00
07/10/23	ONLINE RESEARCH	16.00	1.60
08/03/23	DEPOSITIONS TRANSCRIPT	1.00	179.85
08/09/23	ONLINE RESEARCH	1.00	0.10
08/09/23	ONLINE RESEARCH	1.00	0.10
08/09/23	ONLINE RESEARCH	7.00	0.70
08/09/23	ONLINE RESEARCH	1.00	0.10
08/09/23	ONLINE RESEARCH	1.00	0.10
08/09/23	ONLINE RESEARCH	16.00	1.60
08/10/23	ONLINE RESEARCH	16.00	1.60
08/10/23	ONLINE RESEARCH	1.00	0.10

Re: CHAPTER 11 DEBTOR
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<u>DATE</u>	<u>Description</u>	<u>QUANTITY</u>	<u>AMOUNT</u>
08/10/23	ONLINE RESEARCH	1.00	0.10
08/10/23	ONLINE RESEARCH	1.00	0.10
08/28/23	ONLINE RESEARCH	9.00	0.90
08/28/23	ONLINE RESEARCH	1.00	0.10
08/30/23	ONLINE RESEARCH	1.00	0.10
08/30/23	ONLINE RESEARCH	37.00	3.70
08/30/23	ONLINE RESEARCH	1.00	0.10
08/30/23	ONLINE RESEARCH	9.00	0.90
08/30/23	ONLINE RESEARCH	3.00	0.30
08/30/23	ONLINE RESEARCH	30.00	3.00
08/30/23	ONLINE RESEARCH	30.00	3.00
08/30/23	ONLINE RESEARCH	1.00	0.10
08/30/23	ONLINE RESEARCH	1.00	0.10
08/30/23	ONLINE RESEARCH	1.00	0.10
08/30/23	ONLINE RESEARCH	1.00	0.10
08/30/23	ONLINE RESEARCH	1.00	0.10

Total **\$204.65**

COST SUMMARY

<u>Description</u>	<u>AMOUNT</u>
ONLINE RESEARCH	24.80
DEPOSITIONS TRANSCRIPT	179.85

TOTAL COSTS **\$204.65**

TOTAL SERVICES AND COSTS: \$ 37,038.15